ADVISOR'S RESOURCE MANUAL

2013-2014

HCMC FAMILY MEDICINE RESIDENCY PROGRAM



Manual online at faculty.fammed.org

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Program manuals

- Policy and procedure manual (see InfoOnCall >Dept.>FM >Residents >Policies) Curriculum manual (see InfoOnCall >Dept.>FM >Residents >Curriculum) 0
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SECTION 1

MISSION, VISION & VALUES

<u>OUR MISSION</u> is to educate Family Physicians to become leaders in Family Medicine and Community Health, and to serve our diverse urban community.

<u>OUR VISION</u> is to be an educational center of excellence for family physicians who are competent in caring for people of diverse cultures, committed to serving their community, and capable of practicing in a wide variety of settings.

<u>OUR VALUES</u> guide and inspire us to do our best as we provide care and medical education. These values include:

- 1. Excellence in Medical Care. We provide care that is based on the best medical knowledge and evidence.
- 2. Dignity and compassion. We create a community of healing to care for our patients and nourish our coworkers.
- 3. Whole person. We promote health and healing that addresses body, mind, spirit, family and community.
- 4. Cultural Respect. We provide care that is responsive to people's unique cultural characteristics such as race, ethnicity, national origin, language, gender, age, religion, sexual orientation, and physical disability.
- 5. Health of All. We value healthy people, families, and communities. We work to optimize the health of all people and to eliminate health disparities.
- 6. Physician Wellness. We embrace healthy living for ourselves.

PROGRAM EDUCATIONAL GOALS

Patient Care Skills

Graduates must be able to collaborate effectively to provide patient care that is compassionate, appropriate and effective both for the treatment of health problems and the promotion of health. Our graduates will:

- Promote health and healing that address body, mind, spirit, family and community
- Provide comprehensive patient focused care that embraces family and community input
- Promote health by using effective methods of patient education both in the physician relationship and within the health system
- Prevent disease and lessen its morbidity and mortality by using proven primary and secondary prevention techniques
- Recognize patient's psychosocial needs and provide appropriate assistance

Medical Knowledge

Graduates will know and apply current best practice guidelines for the diagnosis and management of common inpatient and outpatient problems. Graduates will:

- Diagnose and manage most acute and chronic health problems using current clinical and best practice guidelines
- Choose among various treatment options by knowing and examining the scientific evidence that supports them
- Demonstrate adequate knowledge to pass the Family medicine specialty boards

Interpersonal and Communication skills

Graduates will demonstrate the skills and attitudes that allow effective interaction both oral and written, with patients, families and all members of the health team. Graduates will:

- Demonstrate empathy and respect
- Engage faculty, peers or other health care team providers appropriately to elicit and clarify information
- Transmit medical information appropriately to health professionals, patients and their family members

Professionalism

Graduates will demonstrate the knowledge, behaviors and attitudes necessary to promote the best interest of patients, society and the medical profession. Graduates will:

- Conduct professional activities in an ethical and legally responsible manner
- Provide care that is responsive to the patient's unique cultural characteristics
- Devote attention to the quality of personal and family life in order to sustain healthy relationships with patients and other health professionals

Practice- based learning

Graduates will have knowledge, skills and attitudes necessary to evaluate and improve their method of practice and implement techniques to improve their patient care. Graduates will:

- Use practice improvement techniques, evidence based medicine and information technology to improve patient care
- Demonstrate ability to teach and model appropriate patient care, to others on the health care team
- Develop skills and habits of lifelong learning

Systems- Based Learning

Graduates will demonstrate the knowledge, behaviors and attitudes necessary to provide high quality care for patients within the context of the larger healthcare system. Graduates will:

- Understand the nature of system errors and strategies to minimize them
- Understand health care financing and its impact on the quality and availability of patient care.
- Appreciate the role of all members of interdisciplinary medical teams and their use in maximizing patient care

Description of ACGME Core Competencies

1. <u>Competency: Patient Care</u>

Residents are expected to provide patient care that is compassionate, appropriate and effective, particularly as it relates to the care of patients within family medicine and to provide care that promotes health, prevents illness and addresses the needs of patients at end of life.

2. <u>Competency: Medical Knowledge</u>

Residents are expected to demonstrate knowledge of established and evolving biomedical, clinical and social sciences, particularly as it relates to family medicine and demonstrate the application of their knowledge to patient care and the education of others.

3. Competency: Interpersonal and Communication Skills

Residents are expected to demonstrate interpersonal and communication skills that enable them to establish and maintain professional relationships with patients, families and other members of the health care team.

4. Competency: Professionalism

Family Medicine residents are expected to behave professionally at all times and demonstrate behaviors that reflect a commitment to continuous professional development, ethical practice, and understanding and sensitivity to diversity and a responsible attitude toward their patients, their profession and society.

5. Competency: Practice-Based Learning and Improvement

Residents are expected to be able to use scientific evidence and methods to investigate, evaluate and improve patient care practices, particularly in the care of patients with common family medicine conditions.

6. <u>Competency: Systems-Based Practice</u>

Residents are expected to demonstrate both an understanding of the contexts and systems in which health care is provided, and the ability to apply this knowledge to improve and optimize healthcare, and the ability to apply this knowledge as it relates to family medicine.

SECTION 2

TRAINING AND PROMOTION REQUIREMENTS PER TRAINING YEAR

<u>**TRAINING REQUIREMENTS</u>** To ensure achievement of competencies , residents in all training years are required to complete ACGME</u> competency based work products for successful promotion to succeeding training years or graduation.

Competency	Orientation	First 6 Month Review	Second 6 Month Review
General			
Certifications	ACLS BLS NRP		ALSO#1
Medical Knowledge			
Intraining examinations	Mock Intraining exam		>25th percentile/ Mean>340
USMLE Step 3		Schedule examination	Sit examination
AAFP CME quizzes		AAFP journal articles from July to December	AAFP Journal articles from January to July - 80 % required
Rotation assignments			Complete all assignments
SAM			Complete 1 Part 1 SAM
Patient Care			
Tatent Gale	Observed H&P on Inpatient Service		
Clinic Evaluations		1 One on one precepting evaluation	One to one precepting evaluation
Core procedures		÷	•
OB procedures	OB skills workshop	6 general vaginal deliveries	10 general vaginal deliveries <u>Independence in OB procedures</u> IUPC placement/ FSE / amniotomy; 1 st and 2 nd degree laceration repair
HCMC Family medicine Core procedures		Independence on performance of PAPs	Credentialed in 2 core procedures
Family care conferences		P	Observed/documented 3 FCC
OR assist			Assistance at 5 surgeries in the OR
Hospitalized continuity			Document 2-3 continuity patients
patients (non OB)			- • • • • • • • • • • • • • • • • • • •
Communication skills			
Videotapes	Observed videotaped		1 observed videotape of pt encounter
Behavioral OSCE	Summative Evaluations		
Professionalism			
Conference attendance		Conference attendance100 %	Conference attendance100 %
Attendance at team meetings		100%	100%
Practice Based			
Portfolios self-reflection		Three portfolio self-reflection	Three portfolio self-reflection
narratives		entries on 3 ACGME	entries on 3 additional ACGME
		competencies	competencies. Need a total of 6
Evaluations		Self-evaluation form	Self-evaluation form
		Peer evaluations	Peer evaluations
			Patient satisfaction
Community medicine service			8 hours of community medicine project
Community medicine project			Project completed and submitted
Research and scholarly			TBD
Integrative Medicine Online Curriculum		Complete each block assignment on time	Complete each block assignment on time:
Attendance at team meetings		100%	100%
Systems- based practice			
Continuity clinic visits		75 continuity visits	150 continuity visits
-		4 patients per clinic session	6 patients per clinic session
Supervision	Tier 1(direct supervision)	Tier 2a(Indirect supervision with direct immediately available)	Tier 2a(Indirect supervision with direct immediately available)

PGY1 PROGRAM REQUIREMENTS PER TRAINING YEAR-Class of 2015

Competency	First 6 month review	Second 6 month review
General		
Certifications		ALSO#2, APLS
	GDM training	Adolescent workshop
		Sports Medicine examination
Medical Knowledge		
Intraining examinations		>25 th percentile / Mean>440
USMLE Step 3	Passed examination by December 30th	Needed for promotion
AAFP CME quizzes	AAFP journal articles from July to December	AAFP Journal articles from January to July - 80
and a state damage		% required
SAM		Complete 2 nd Part 1 SAM
Rotation assignments		Complete all Challenger assignments
Patient Care		
Clinic Evaluations	1 One on one precepting evaluation /	2 One to one precepting evaluation
Procedures	1 One on one precepting evaluation 7	2 One to one precepting evaluation
OB Procedures	4 primary OB	6 primary OB deliveries
OBTIOEculies	18 general vaginal deliveries	24 general vaginal deliveries
	10 general vaginal delivenes	Independence in all OB procedures
		3 rd degree lacerations
		Vacuum assisted deliveries
		Management of VBAC, GDM, Preterm,
		pre-eclampsia /Inductions
ACGME	Procedure log entries	Procedure log entries
ACOME	10 Critically ill patients	15 Critically ill patients(SICU/MICU)
HCMC Family medicine	Credentialed in 3 procedures (50%)	Credentialed in 4 (67%)
Core procedures	Credendaled in 5 procedures (50%)	Credentialed in 4 (07%)
Family care conferences	Requirements spread over G2 and G3 years	Documented participation in 3/ led one
Hospitalized continuity		
patients (non OB)	4 continuity patients	5 continuity patients
Communication skills		
Videotapes		1 Group videotape presentations
Professionalism		I Group videotape presentations
Conference attendance	C f	C f
	Conference attendance 100 %	Conference attendance 100 %
Portfolios		M&M presentations
		Journal Club presentations CV
Self evaluations	Self evaluation form	Self evaluation form
Self evaluations		Peer evaluations
MOM	Peer evaluations	
M&M conference		M&M conference -2 presented
		Adult / Peds M&M Perinatal M&M
QI project		TBD
Research and scholarly		Research and scholarly activity
activity		
Integrative Medicine On line	Modules due	Modules due
Curriculum	Complete each block assignment on time	Complete each block assignment on time
Team meetings	100 % attendance	100 % attendance
Systems- based practice		500 ((50))
	250 (400 total) continuity visits	500 (650 total) continuity visits
<u> </u>	6 patients per clinic session	8 patients per clinic session
Supervision	Tier 2 b Indirect Supervision with	Tier 2 b Indirect Supervision with
	supervision remotely available and direct	supervision remotely available and direct
	supervision available as requested	supervision available as requested

PGY 2 PROGRAM REQUIREMENTS PER TRAINING YEAR-Class 0f 2014

Competency	First 6 month review	Second 6 month review
General		
Medical Knowledge		
Intraining examinations		> 25th percentile. Mean score >540
AAFP	AAFP journal articles from July to	AAFP Journal articles from January to July - 80
CME Quizzes	December	% required
ABFM Certification	Register for ABFM examination	Passed ABFM certification examinations
AAFP Board Review		
Rotation assignments	50 % complete	100 % complete
SAMs	Complete 1 Part 4 SAM	Total- 2 Part 1& 1 Part IV SAMs
Patient Care		
Family care conference		Manage family conference
Clinic Evaluations	1 One on one precepting evaluation	2 One to one precepting evaluations
OB procedures	7-8 primary OB deliveries	10 primary OB deliveries
	30 general vaginal deliveries	40 general vaginal deliveries
Core procedures		
ACGME procedures		15 Critically ill patients2 home visits
HCMC Family medicine		Pap Cryotherapy Skin biopsies IUD
procedures		insertion
1		Toenail removal Colposcopy
Family conferences		Documented participation in 3/ led one
Communication skills		
Videotapes		Group videotape presentations
Conference attendance	Conference attendance 100 %	Conference attendance 100 %
Hospitalized continuity patients (non OB)	7-8 continuity patients	10 continuity patients
Ethics		Attend 1 ethics conference
Practice Based		
Portfolios RMS		CV
		Summary of all work products (Journal Club,
		RSA, AFP CME-80%, 2 SAMs,
		Practice visit summary/presentation
Self evaluations	Self evaluation form	Self evaluation form
	Individualized education plan	Individualized education plan
	Peer evaluations	Peer evaluations
		Patient satisfaction surveys
Research and scholarly activity		Research and scholarly activity projects completed
Team meetings	100 % attendance	100 % attendance
Systems- based practice		
Continuity visits	750 (1150 total) continuity visits	1000 (1650 total) continuity visits
J	10-11 patients per clinic session	11-12 patients per clinic session
	ro ri pudento per ennie session	
Clinic evaluations		
Clinic evaluations		Summative clinic evaluation form completed Exit evaluation form completed

PGY 3 PROGRAM REQUIREMENTS PER TRAINING YEAR-Class of 2013

7/25/2013

SUMMARY OF PROMOTION POLICY

(i) Promotion Procedure:

The resident's academic, professional and behavioral performance is periodically reviewed by the Program Director, faculty and the Program Promotion and Evaluation Committee. Areas of weakness or deficiency are communicated to the resident through their academic advisor at least 120 days before the promotion date to the next training level, the Program Promotion and Evaluation Committee will meet to consider the promotion of residents. The Committee will make one of three decisions about a resident's future training:

- 1. <u>Promotion without reservation</u> occurs when:
 - Faculty evaluations and assessment tools indicate satisfactory skills and knowledge both in the inpatient and outpatient settings
 - Completion of all assignments
 - Faculty evaluations and assessment tools indicate satisfactory competency in both professional and behavioral areas
 - Satisfactory completion of all USMLE (or equivalent) examinations
 - Successful passage of all training year rotations
- 2. <u>Promotion with recommendations will be made when:</u>
 - A minor deficiency of knowledge exists in one or two of the 6 competency areas which is correctable
 - Professional or behavioral deficiencies exist which are correctable
 - Residents must correct deficiencies within the first 3 months of the next academic year
- 3. <u>Non renewal of contract</u> at the end of the contract year will occur when
 - Major academic deficiencies exist in more than one competency area which preclude correction
 - A lack of professionalism exists which is incompatible with patient care or the presence of personal qualities which prevent successful interaction with residents, faculty and staff
 - Failure to successfully complete the terms of probation
 - Psychological or personal problems exist which make the independent practice of medicine unlikely

PROMOTION CRITERIA FOR G1

PROMOTION WITHOUT RESERVATION CRITERIA

DELIVERABLES

- Complete required portfolio entries
 - Complete AFP CME 80%
 - o Community Med project
 - o Community Medicine service
- Passed all rotations
 - o Family Medicine Inpatient x3
 - o Blue Medicine (Cardiology)
 - o Green Medicine (Wards)
 - Family medicine Nursery
 - 0 Obstetrics
 - 0 Pediatrics
- Complete ALSO1

- 0 Obstetrics
- o ED
- o Surgery
- o Community Med/Radiology
- o Psych/ neurology
- Take USMLE 3 by June 15th of PGY1. Successful passage by December 31st of PGY2

ENTRUSTABLE ATTRIBUTES (Assessed by Rotation evaluations, 360° multidisciplinary team evaluations, Supervision examination, Patient satisfaction surveys)

A. Inpatient

Acquires accurate and relevant history from patient in efficient, prioritized manner (from patient, family, medical records)

Write an appropriate H&P for patient on the Inpatient service that includes diagnostic assessment and therapeutic plan for each medical problem

Develop treatment and management plans for moderately complex patients

Write admission orders

Critique medical student and intern documentation on a patient

Manage a moderately complex patient through hospital admission

Demonstrate knowledge of operational issues on the FMS service

Demonstrate ability to give appropriate concise presentation of patients on rounds

<u>B. OB</u> Manage OB triage Interpret Electronic fetal monitors

C. Outpatient

Knows when to admit patient from ambulatory to inpatient setting Appropriately manages 6 -7 patients per clinic session Demonstrates ability to precept patient in an organized, logical fashion Can identify different visit types

D. Leadership (Teaching and supervision skills) Review and critique an intern's notes /write up on patients Knows key items in obtaining informed consent

E. Supervision rating :

Able to assume Level 2 b. Indirect supervision with direct remotely available

PROMOTION CRITERIA FOR G2

PROMOTION WITHOUT RESERVATION CRITERIA DELIVERABLES

- Complete required portfolio entries
 - o Complete AFP CME 80%
 - o Adolescent project
 - o RSA- FPIN
 - o M&M presentations
 - o Journal club
 - o Preventative medicine presentations
- Passed all rotations
 - o Family medicine x2
 - o Yellow Medicine
 - Family medicine Obstetrics
 - 0 Pediatrics
 - o ED
 - o Sports Medicine
- Passed USMLE Step 3 examinations

- o Dermatology
- o Preventative Med
- o SICU
- o Elective 2
- o Community medicine

ENTRUSTABLE ATTRIBUTES (Assessed by Rotation evaluations, 360° multidisciplinary team evaluations, Supervision examination, Patient satisfaction surveys)

A. Inpatient

Demonstrates sufficient ability to diagnose and treat undifferentiated medical problems in hospitalized patients

Initiate management of patients with emergent medical conditions

With minimal supervision manage patients with common and complex clinical disorders seen in the practice of impatient family medicine

<u>B. OB</u>

Perform OB procedures with proficiency

C. Outpatient

Demonstrates sufficient knowledge to provide preventative services Demonstrates sufficient ability to diagnose<u>and treat undifferentiated medical problems ambulatory</u> Precept 6 visit types and understand tasks of each visit type Appropriately manages 8-9 patients per clinic session

<u>D. Leadership (Teaching and supervision skills)</u> Make the complex simple Understand learner's needs and adjust teaching to suit

<u>E. Supervision rating :</u> Able to assume Level 3. Oversight

PROMOTION CRITERIA FOR G3

PROMOTION WITHOUT RESERVATION CRITERIA DELIVERABLES

- Complete required portfolio entries
 - o Complete AFP CME 80%
 - M&M presentations
 - o Journal club
 - Research project
 - o SAMs
- Completed procedure requirements
 - 0 10 continuity care deliveries
 - o 40 other deliveries
 - o 15 critically ill
 - o 2 home visits
 - o 1650 continuity
 - HCMC procedures

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- o PAP
- o Cryosurgery
- o Skin biopsies
- o IUD insertions
- o Toenail removals
- o Colposcopy
 - 10 primary care hospital visits
- Passed all rotations

0

- o Family Medicine inpatient x2
- o Adolescent Med
- o Medical Subs
- o Surgical Subs
- o Orthopedics / ED
- 0 Pediatrics
- o G3 Ambulatory
- o Geriatrics
- o Elective

ENTRUSTABLE ATTRIBUTES - Assessed by Rotation evaluations, 360° evaluations, multidisciplinary team evaluations, Supervision examination, Patient satisfaction surveys

A. Inpatient

Recognizes disease presentations that deviate from common patterns and that require complex decision making

Independently and completely asses and manage patients with life threatening conditions

B. OB

C. Outpatient Appropriately manages 10-12 patients per clinic session

D. Leadership (Teaching and supervision skills)

E. Supervision rating :

SECTION 3

ADVISOR ROLES AND RESPONSIBILITIES

Resident Team Structure/Practice Partnerships FM Residency at Whittier Clinic

			v				
Practice Part	tner			Practice P			
(Anderson)		Nurses: Kat	•	(Brotherso	on)	Nurses: Sa	ndy &
**			(Jen)	**		Kristen	
Purple Team	South	Purple Team	South	Purple Tea	am North		
(PS1)		(PS2)		(PN1)		Purple Tea	m North
						(PN2)	
		COUNCIL	<u>LMAN</u> /				
KARSTE	<u>N:</u>	(Sierra):		MOT	<u>Y /</u>	HAST	Ί
				H	ADDOW		
Cherukuri	G3	Kanabar	G3			Uslinov	G3
Corbin	G2	Olson	G3	Bhui G3	(AM)	Lee	G3
Hung	G1	Khade	G2	Mann G2	2 (SH)	Edwards	G2
		Krage	G1	Wong G1	(SH)	Ramdass	G1
Stirling	NP	C		U			
Zachman	NP	Goldbaum	NP	Evers	NP		
PETERS	EN:	SRO	KA:	HEM	MATI:	<u>PIRA</u> :	
	C 2	F '1	<u> </u>	D 11	C 2		C 2
Dehkordi	G3	Fasihy	G3	Reddy	G3	Bautista	G2
Aggarwal	G3	Grewal	G2	Sandhar	G2	Patel	G2
Mann, A.	G1	Waterbury	G1	Ngo	G1	Singh	G1
Narayan	G1						
						Zachman	NP
**		<u>NEWM</u>	AN:	**		PARKER	
			02				CHE:
		Reniguntala				C1 11	
	ND	Erukulla	G2	a cit		Choudhury	
Sassenfeld		Chan	G1	Sassenfeld		Zafar	G2 KP
<i>Koepp</i>			ND	Коерр		Elum	G1 KP
Work with bo	oth	Pazella	NP	Work with	both	Abikoye	G1 UN
teams				teams			

Updated 6/3/2013

ROLES AND RESPONSIBILITIES OF ACADEMIC ADVISOR

Faculty advisors will be comprised of core teaching faculty located at Whittier Health Clinic

Each resident is assigned a faculty advisor with whom he /she will meet a minimum of 3 times per year

Role of the advisor:

A. ACADEMIC RESPONSIBILITIES

- A. Supervise Resident progress during training
- 1. Complete the Interim Evaluations
- 2. Review the <u>competencies</u>
- 3. <u>learning goals and expectations</u> for the required rotations and residents learning goals for various electives.
- 4. Assist and review <u>self-assessment of strengths</u> and areas of needed improvement, guide elective choices and career planning.
- 5. Gather/collate/analyze data from various parts of the evaluation system and **provide meaningful feedback.**
- 6. Provide advice, support and <u>collaborative problem solving</u> when necessary, and balanced feedback to resident during regular meetings or contact.
- 7. Encourage self reflection about resident's growth
- 8. Serve as **<u>advocate for resident</u>** within the department
- 9. Encourage progressive leadership development during residency training
- 10. Inquire about **resident's self-care and wellness**.
- 11. Complete periodic evaluations and individualized education plans (IEPs)
- **B.** <u>Participate in academic correction</u> Roles and responsibilities to be defined
- C. <u>Supervise selection of electives</u>
- D. Oversight of Research and scholarly activities for residents

B. CLINICAL RESPONSIBILITIES

- A. Inbasket supervision
- B. Observation of residents in clinic
- C. <u>Team responsibilities</u>

ACADEMIC RESPONSIBILITIES

The interim evaluation process

A. <u>Interim Evaluation process</u>

- 1. Resident performance reports will be collected by Mindy and Peg and given to academic advisors for review prior to the Resident Review meeting
 - a. These reports will include :
 - i. RMS Portfolio Report (includes rotation summaries, procedure log, duty hours , conference attendance)
 - ii. One-on-one precepting clinic evaluations
 - iii. Patient numbers data
 - iv. Intraining Examination Results
 - v. Patient satisfaction summaries
 - vi. Red resident folder (includes rotation evaluations, Peer, self, clinic staff evaluations , Records of scholarly activity; Formal Remediation and development plans
- 2. Faculty will <u>review this data</u> in preparation for the Resident Review meeting (formerly Quarterly Resident Evaluation). Presents a summary report about his/her advisee to the assembled faculty and clinic staff
- 3. Clinic staff, nursing home faculty and other faculty will give input
- 4. Faculty advisor will generate a written interim summary evaluation
 - a. Faculty advisor will assign a competency rating for each item listed under the main ACGME competency using the developmental milestone chart provided
 - b. The ratings are :
 - i. 1-3 for PGY1 (PGY1 resident needs a rating of 3 for promotion)
 - ii. 4-6 for PGY2 (PGY2 resident needs a rating of 5 for promotion)
 - iii. 7-9 for PGY3 (PGY3 resident needs a rating of 8 for graduation)
 - c. The completed written interim summary evaluation form is submitted to Peg Sullivan for creation of electronic RMS Evaluation document

5. Faculty advisor meets with resident advisee 3-4 times per year

- a. The roles of the advisor in these meetings include:
- Review of the RMS Interim Evaluation.
- Review of procedure numbers
- Review of patient numbers
- Review personal and professional goals etc
- Encourage self reflection about resident's growth and review IEP

BOTH RESIDENT AND FACULTY SIGN AND DATE THE RMS EVALUATION.

ACADEMIC RESPONSIBILITIES Elective selection process

Department of Family and Community Medicine Elective Policy

In December of the G1 and G2 year, the resident will meet with his/her advisor and plan electives for the upcoming PG year. G2 residents have 2 electives per year and the G3 residents have 3 electives per year. The selection process will concentrate on educational content not the timing of the elective. The advisors role includes reviewing these for broad content over the spectrum of Family Medicine (i.e., not all of the resident's electives should be medical subspecialties). The goal of this meeting is to update the residents IEP to use electives to better prepare the residents for their careers after residency.

Residents must submit their elective list to Peg no later than January 1st of each year. The FM Leadership Committee will review requests for balance and content. The requests may go back to the resident and advisor with comments for reconsideration. Residents are responsible for following any special instructions and meeting due dates/deadlines.

After receiving approval from the FM Leadership group, the resident is responsible for contacting the specific rotation to confirm. They will need to obtain relevant scheduling information and the name of the preceptor completing their evaluation. The elective experience must be at least 50% of the rotation. The resident must provide when their FM clinics can be scheduled and must include evenings.

Residents will communicate with Peg on any changes or cancelations, once the final elective form has been turned in. The resident cannot change the elective without strong rationale to the FM Leadership Committee.

5 Steps for an Elective:

- Meet with your advisor and follow the above instructions
- Turn in elective requests to Peg by January 1 of each year
- FM Leadership Committee to meet and discuss/approve requests
- Elective requests returned to residents with instructions, deadlines/due dates
- Resident speaks with elective for final confirmation

ELECTIVE SUGGESTIONS

HCMC and OFF Site	Medicine Electives
Academic Medicine	Endocrine
Adolescent Medicine	G.I
Community Medicine	Geriatric
Department of MN Health	Infectious diseases
Dermatology	Neurology
Diabetes with Larraine Steele	Nephrology
ENT	
Global Health	Palliative Care
Interventional Radiology	
Integrative medicine	Pulmonary
Maternal / Child Health (for G3s only)	Renal
Off-site elective (Twin Cities or Out of state) Dermatology (Eagan, MN) Rural (Dr. Bracken)	Rheumatology
Ophthalmology	Sleep Medicine
Oral Health (Dentistry at HCMC)	SICU
Ortho/Podiatry	
	INTERNATIONAL:
Outpatient Surgery w/Hemmati	Tanzania, Jamaica

Sports Medicine

Urology

ACADEMIC RESPONSIBILITIES ACADEMIC CORRECTION AND REMEDIATION

Academic advisors will participate and supervise any academic correction plans suggested by the Program Evaluation Committee

Details of the Academic Correction and Remediation plan can be found in the policy manual

CLINICAL RESPONSIBILITIES

Responsibilities of Advisor (Clinic)

- D. Inbasket supervision
 - Ensure resident has identified practice partner for coverage for any leaves/vacations. If resident has not identified coverage, step in and ensure all patient care related messages are addressed in timely manner
 - Form needs to be created to be filled out prior to all leaves
 - Complete end of residency sign off. Ensure all billing and chart responsibilities have been completed by graduating resident. Monitor advisee in-baskets for 2 weeks post graduation to ensure any patient care related messages are dealt with
- E. Observation of residents in clinic
 - While practicing in clinic, work along side resident and with team staff to get real time observation of residents' ability to manage a clinic session. Provide encouragement and constructive feedback to resident in this area during review sessions with advisees. This is NOT precepting....the key is to think "what do I see when X is in clinic?"
 - Review clinic productivity and patient satisfaction results with advisee during dedicated advisor review session (information provided by clinic/supplied by Department staff prior to session)
- F. Team responsibilities
 - Attend team meetings
 - As Team meetings become more care coordination/chart review focused faculty advisor would act as clinical champion and provide advice on managing complex/challenging patients to resident advisee

SECTION 4

ADVISOR RESOURCES

ADVISOR RESOURCES Leadership skills development

G1 Leadership Goals

Resident will:

Demonstrate leadership in direct patient care in continuity clinic and inpatient settings

Faculty will help advisee identify:

- Strengths and weaknesses in patient care and communication
- Methods of improvement
- Develop skills of collaboration and negotiation

In later G1 year, resident will seek new ways to develop skills by serving on committees:

- FPRO
- Class liaison
- Community volunteering experiences

G2 leadership roles:

Resident will:

Demonstrate leadership in patient care

Demonstrate leadership in role modeling on Family Medicine Service and other inpatient rotations

Demonstrate leadership in Administrative and organized medicine Advocacy in Community and Public Health

Faculty will help advisee identify:

- Current leadership roles
- Additional opportunities for leadership
- Strongest leadership skills
- Training needed to improve
- Specific skills needed
 - Communication skills including teaching and communication
 - Goal setting
 - Planning and organization
 - Problem solving and team building
 - Giving and getting feedback
 - Quality improvement projects

G3 leadership roles

Resident will:

Demonstrate leadership in patient care

Demonstrate leadership as chief of Family Medicine Inpatient service, team leader of clinic team

Demonstrate leadership in teaching/role modeling/mentoring more junior residents Chief Resident leadership roles Demonstrate leadership in Administrative and organized medicine Advocacy in Community and Public Health

Faculty will help advisee identify:

- Current leadership style. Strengths. Weaknesses.
- Maximize effectiveness as leader
- Leadership roles after residency

ADVISOR RESOURCES Team leadership

(Developing team leadership in your G2 and G3 advisees)

A good team leader:

1. Sets expectations

- a. Describes roles and responsibilities of each team member in running the service
- b. Is explicit
- c. Links educational and rotation objectives
 - i. Reviews rotation objectives and identifies that each team member can accomplish goals

2. Organizes the rotation

- a. Sets a calendar of events for the month
- b. Assigns teaching tasks
- c. Sets aside time for teaching the junior residents and medical students

3. Delegates tasks

- a. The patient "to do" list
- b. Teach team how to get work done efficiently

4. Uses role modeling

- a. Senior residents especially the G3s are role models for the entire team
 - i. Conducting rounds
 - ii. Interviewing and examining patients; "bedside manners"
 - iii. Accessing information(PDA, Up to Date, literature searches)
 - iv. Interacting with attendings and consultants

5. Upholds professionalism

- a. Demonstrates competence, engagement, reliability, dignity
- b. Models good communication skills
- c. Demonstrates commitment to patient care and medical education
- d. Respects educational; time and process of teaching and learning

6. Gives feedback

- a. Timely, clear, specific, goal-oriented
- b. Comfortable for all involved
- c. Use Pendleton rules or ORIME (see separate handout on "Giving feedback"

7. Manages time

- a. Practices efficiency compromising teaching and learning
- b. Recognizes time wasters and time savers

ADVISOR RESOURCES Behavioral or non-cognitive problems and strategies to guide improvement

• The crisis manager

- Description
 - Constantly putting out fires
 - Doesn't plan ahead
 - Disorganized
 - Doesn't learn from mistakes
- Strategies
 - Organize tasks on daily and weekly basis
 - Identify issues on work rounds
 - Help anticipate problems
 - Help structure rounds
- The Undisciplined procrastinator
 - Description
 - "It can wait"
 - Likes to socialize
 - Little self-discipline
 - Strategies
 - Set timelines
 - Build time for educational activities, socializing.

• The easily distracted

- Description
 - Is derailed by interruptions
 - Tends to leave tasks unfinished
- Strategies
 - Help them prioritize
 - Emphasize completion of each step
 - May have to take away the call pager until they learn to be less distracted

The perfectionist

- Description
 - "I can do it best"
 - Attempts too much
 - Can't delegate tasks
 - Fear of failure
- Strategies
 - Constructive feedback
 - Convey the importance of delegation

- Emphasize role of team leader, educator
- The systematically inefficient
 - Description
 - Tied up with paperwork
 - Inadequate support
 - Administratively challenged
 - Has hard time learning systems
 - Strategies
 - Enlist help of attending, chief resident to help this resident
 - Prioritize tasks
 - Teach them the system

• The non-communicator

- Description
 - Doesn't communicate back to team
 - Does things without input from senior or attending
 - "What's the plan?"
 - Delays in care
- Strategies
 - Constructive feedback
 - Address the attitude behind the behavior
 - Make suggestions for change

• The impulsive wanderer

- Description
 - Off the wards frequently
 - Off tracking down patients, charts, studies
 - Personal reasons
- Strategies
 - Model how to access information
 - Enlist help of ancillary staff esp MAs in clinic to help round up data etc
 - Address outside concerns or personal issues

ADVISOR RESOURCES Remediation Resources for advisees

Medical knowledge:

Test taking issues, (inability to complete tests, test taking anxiety, learning disabilities)

- Educational evaluation
 - University of Minnesota- Marilyn Becker
 - Neuropsychiatric evaluation- HCMC
- Article on test taking techniques in advisor manual

Practice taking old tests

- AAFP Board Review
- AAFP CME questions on line
- ABFM Old ITE
- Core content review
- FP certification/recertification journals
- FP Comprehensive
- Swanson's Review

Specific subject knowledge deficits

• Individualized plans with assigned faculty liaison

Chart reviews

• Resident to arrange chart review with faculty (D. Councilman). Resident to 6 charts on own patients for review of their care plans.

Interpersonal skills and communication:

English language deficits

• English language evaluation and plan by Marilyn Fairchild (contact Abby K) for help in making referral.

Communication styles

- Powderhorn Wellness Center
- Videotape review. Resident to videotape a determined number of patient encounters. Assessment and feedback of communication style by Abby Kirschner or one of Behavioral Science faculty

• One on one coaching sessions with faculty mentors- Natalie Hayes, Selma Sroka Presentation of medical information / presenting patients

- Refer to the "10 minute talk" in advisor manual Resident education
 - Refer to "The Microskills model: Clinical teaching during an oral presentation" in advisor manual

Patient care:

Development of patient management plans

• Differential diagnosis case studies with D. Councilman

Lack of technical skill in procedures

• Review of procedure videos (available on website)

Professionalism:

Lack of commitment to carrying out professional responsibilities

- Resident writes a self reflective essay after reading the article on "Physician mindfulness"
- Resident writes a self reflective essay after reading the book "Tuesdays with Morrie"

Absence of cultural sensitivity

• Referral to Cultural Wellness Center

Patient complaints

• Patient complaint protocol. Refer to Abby Kirschner

Practice based learning and improvement:

- Chart reviews for assessment of ways to improve patient care
- Understanding feedback. Refer to advisor resource manual. Time management
 - One on one precepting by third faculty preceptor
 - Videotaped assessment

Systems based practice:

Time management plan for improved efficiency in clinic. Dr Petersen

SECTION5

EVALUATIONS

Interim Summary Evaluation (Trimester Evaluation form)

Milestones (28 pages)

TRIMESTER EVALUATION FORM

Medical Knowledge

Demonstrates knowledge of core areas of family medicine and can apply current medical information and scientific information to patient care

123 456 789

Demonstrates knowledge of preventative care services and can apply to patient care

123 456 789

Demonstrates knowledge of psychosocial aspects of family medicine and can apply to patient knowledge

123 456 789

Strengths/Growth Area (add in-training exam score)

Patient Care

Gathers essential knowledge and information from patient (medical interviewing) and performs an appropriate, comprehensive and accurate physical examination

123 456 789

Synthesizes all available data and diagnostic work-up to develop an appropriate management plan

123 456 789

Perform procedures to include obtaining informed consent and documentation in the medical record

123 456 789

Manage patients with progressive responsibility across the spectrum of clinical diseases seen in the practice of Family medicine 1 2 3 4 5 6 7 8 9

Strength/Growth Areas (assess critical thinking skills)

Interpersonal and Communication Skills

Builds and sustains a therapeutic and patient centered relationship with patients and families

123 456 789

Universally communicates clearly and respectfully (address cultural competency)

123 456 789

Presents cases effectively i.e. clearly, concisely and thoroughly

123 456 789

Maintains comprehensive, timely, and legible medical records

123 456 789

Strengths/Growth Areas(address effectiveness of formal didactic presentation)

Professionalism

Demonstrates the defining attributes of the medical professional

123 456 789

Demonstrates commitment to ethical principles

123 456 789

Strengths/Growth Areas (address duty hours and conference attendance)

Practice Based Learning and Improvement

Demonstrates evidence of improving knowledge base by learning from patient specific cases

123 456 789

Incorporates constructive feedback

123 456 789

Improves quality of care of patients

123 456 789

Systems-Based Practice

Provides cost effective healthcare and considers resource allocation, without compromising quality of care

123 456 789

Demonstrates ability to prioritize and manage time effectively

123 456 789

Strengths/Growth Areas

Procedures

Number recorded	dures : Critically ill (15)		Home visits (2)		Primary OB (10)		Other OB (40)				
FMC procedur	es : Pap smears	Cryo		-	kin	-	enail (5)		JD 7)	Co (1)	olpo))
	(10)	(3)			(5)				,	,	,
# recorded											
Independent	Y N	Y N		Y	Ν	Y	Ν	Υ	Ν	Y	N

Patients

ACGME patie	nt requirements:			
Target	Critically ill	Home visits	Primary OB	Other OB
	(15)	(2)	(10)	(40)
Number				
recorded				

Continuity patient numbers recorded

Target	PGY1	PGY2	PGY3
	150	500	1000
Number			
completed			

Personal (Complete narrative)

Please address the following in narrative form (Self care, expectations, residents' issues, remediation progress, etc)

Future

Electives, practice plans

Other Comments:

Insert <u>Developmental milestones</u> here

Section 6

Other Information

All residents are "@hcmed.org" <u>G1's</u> Abikoye: Tolulope.abikoye@hcmed.org

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RESIDENT / FACULTY EMAIL ADDRESSES

<u>G2's</u>

Bautista:

RainierDennis.Bautista@hcmed.org Corbin: Justin.Corbin@hcmed.org Edwards: Theodore.Edwards@hcmed.org Erukulla: Sridevi.Erukulla@hcmed.org Grewal: Ajayjeet.Grewal@hcmed.org Khade: John.Khade@hcmed.org Mann: Kulwinder.Mann@hcmed.org Patel: Nitin.Patel@hcmed.org Sandhar: Gurjit.Sandhar@hcmed.org Zafar: Sara.Zafar@hcmed.org

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emails with shaded background are different in some way

HCMC Department of Family & Community Medicine

July 2013 - June 2014

5/3/2013

all beepers are area code 612

BEEPER#'S

1ST YEAR RESIDENTS		2ND YEAR RESIDENT	<u>S</u>	3RD YEAR RESIDENTS		
			580-		589-	
Abikoye, Tolulope	580-0903	Bautista, Dennis	0841	Aggarwal, Puneet	1174	
			580-		589-	
Chan, Trevor	580-2338	Corbin, Justin	0842	Bhui, Raj	2210	
			580-		589-	
Elum, Eseoghene	580-8928	Edwards, Theodore	0843	Cherukuri, Chandra	3649	
			580-		589-	
Hung, Jack	580-9692	Erukulla, Sridevi	0844	Choudhury, Saif	9192	
			580-		589-	
Krage, Benjamin	580-9983	Grewal, Ajayjeet	0845	Dehkordi, Behrang	4334	
Mana Araba	500 0400		580-		589-	
Mann, Avninder	580-8428	Khade, John	0846	Fasihy, Shahram	4255	
Norovan Suchithro	580-9075	Mann Kubuindar	580- 0847	Konobor Mitiko	589- 3913	
Narayan, Suchithra	560-9075	Mann, Kulwinder	580-	Kanabar, Mitika	589-	
Ngo, Michael	580-9211	Patel, Nitin	0848	Lee, Bernice	9195	
Ngo, Michael	300-3211		580-		589-	
Ramdass, Rishi	580-9877	Sandhar, Gurjit	0849	Olson, Steven	9194	
	000 0011		580-		589-	
Singh, Sanjay	580-9336	Zafar, Sara	0850	Reddy, Pranav	2366	
U V V		,		,	589-	
Waterbury, Allison	580-9751			Reniguntala, Sharath	4564	
					589-	
Wong, Ingrid	580-8316			Uslinov, Stephen	1365	

DEPARTMENT STAFF

Anderson, Charles	336-0860	Ngodup, Tsewang	510- 7296	Resident On-Call	530- 8721
Anderson, James	538-2502	Nwaononiwu, Uche	589- 0011	FMS-B Pager	530- 3514

Barr, Dana Rae	336-2976	Parker, Kara	336- 0322
Ban, Bana Kao	000 2010	r antor, nara	510-
Bhardnaj, Kartitka	336-0789	Petersen, Kim	1741 589-
Burhan, Suhair	589-1975	Pierre, Roxanee	0841
Bouroncle, Gisele	589-6761	Pira, Lourdes	530- 8568
Brotherson, Allyson	530-8688	Potts, Jerry	336- 0813
Councilman, David	336-0833	Ramchandani, Lipi	538- 7154
Councilman, Robin	336-2971	Rapacz, Rachel	589- 6306
Erickson, Paul	530-8739	Schabert, Michelle	336- 0137
Frost, Elizabeth	589-2389	Setness, Peter	530- 8588
Haddow, Susan	580-1149	Sierra, Joseph	336- 0858
Hasti, Susan	589-2819	Sroka, Selma	336- 0285
Hayes, Natalie	589-0622	Stoltzfus, Lowell	530- 7735
Hemmati, Masha	589-0125	Svetaz, Veronica	510- 0132
Holder, Mark	589-8051	Tupakula, Praveen	
Kaefer, Marie	336-0219		
Karsten, Michelle	589-0295	ATTENDING STAFF	
Kerandi, Henry	589-0215	Bracken, Thomas -FM Kleiman, Karen -	no pager
Koka, Didi	336-0350	Rheum.	no pager
Marquez, Byron	530-4931	Nezworski, Laura- ов _{GYN}	no pager
McTavish, Sandy	530-8889	Setness, Peter - FM	no pager

Medical Office Mana	agor			
	<u>1961</u> 530-			
Jessica Schuldt	6521			
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Mindy Chatelle	530- 9745			
Practice Manager				
Jacques, Molly	580- 6904			
Nurse Practioners				
	510-			
Annie Goldbaum	8157			
	336-			
An Lee Hang	0836			
	336-			
Jane Sassenfeld	0503			
	336-			
Lora Koepp	0506			
	589-			
Kelly Pezzella	0038			
Kelly Fezzella	336-			
Llonnoh Ctivling	0859			
Hannah Stirling				
	589-			
Kim Evers	1024			
	510-			
Anne Zachman	5640			
SPECIALTY PROVIDERS				
SFECIALIT FROM	<u>10ERS</u> 530-			
Collonni Corio				
Colianni, Sonja	0132			
	336-			
Hogan, Marjorie	0397			
	530-			
Kozlowski, JoEllen	5082			

Moty, Ayham	589-3826	Krook, Jon	527- 3066 580-
Nesheim, Mirtha	589-8683	Rosenthal, Susan	1823 510-
Newman, Nancy	336-0646	Shroff, Gautam	9036 336-
		Simegn, Mengistu	0130

Department of Family Medicine Class of 2016

Tolulope Abikoye	Eseoghene (Elum) Abokede	Trevor Chan	Jack Hung
Univ. of Ilorin	Amer. U. of Antigua Coll. of Med	St. George's Univ.	Amer. U. of the Caribbean
Benjamin Krage	Avninder Mann	Suchithra Narayan	Michael Ngo
Des Moines U. Coll. of Osteo Med	Saba Univ.	St. George's Univ.	St. George's Univ.
Rishi Ramdass	Sanjay Singh	Allison Waterbury	Ingrid Wong
St. George's Univ.	Saba Univ.	Amer. U. of Antigua Coll. Of Med	St. George's Univ.

Program Manuals:

Policy and procedure manual see: InfoOnCall >Dept.>FM>Residents> Policies

Curriculum Manual see: InfoOnCall >Dept.>FM>Residents> Curriculum >